

**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK**

U.S. BANK, NATIONAL ASSOCIATION, in its capacity
as Trustee, JOSHUA N. TERRY, AND ACIS CAPITAL
MANAGEMENT, LP,

Plaintiffs,

v.

THE CHARITABLE DONOR ADVISED FUND, L.P.,
AND CLO HOLDCO LTD.,

Defendants.

No. _____

RULE 7.1 DISCLOSURE STATEMENT

Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure, Plaintiff U.S. Bank National Association, as indenture trustee, a nongovernmental corporate party, by and through its attorneys, respectfully states that it is a wholly owned subsidiary of U.S. Bancorp.

Dated: December 24, 2021
New York, New York

Respectfully submitted,

SEWARD & KISSEL LLP

/s/ Mark D. Kotwick
Mark D. Kotwick
Thomas Ross Hooper
Julie J. Hong
One Battery Park Plaza
New York, New York 10004
Tel: (212) 574-1545
Fax: (212) 480-8421
kotwick@sewkis.com

*Attorneys for Plaintiff U.S. Bank National
Association, in its capacity as Trustee*